



# 2020-2021 Financial Aid Checklist

**Directions:** Please complete all applicable items.

	Item	Where to go? How do I do that?	Helpful Hints....	Complete Y/N or N/A
ALL STUDENTS	<b>1 2020-2021 FAFSA</b>	<a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a> - Clayton State Univeristy School Code: <b>008976</b> Click <b>START HERE</b> (for new applicants) Click <b>LOG IN</b> (for returning applicants)	You will need your 2018 Tax Return Data. Students AND Parent(s) (if applicable): Please use the <b>IRS DRT</b> and transfer your income directly from the IRS.	
	<b>2 Verification</b> <i>If applicable, check your SAR on FAFSA.gov</i>	<a href="https://clayton.verifymyfafsa.com">https://clayton.verifymyfafsa.com</a>  Enter your CSU email and password and upload required docs.	Once all docs are e-signed and uploaded, click SUBMIT, then click FINISH. You must see <b>CONGRATULATIONS!!</b> If you don't, we don't have the submission. (Verification can take up to 30 days to complete during peak time).	
	<b>3 Accept/Decline Awards</b>	<a href="http://www.clayton.edu">www.clayton.edu</a> Log into your <b>SWAN</b> Account, Click <b>DUCK</b> Click <b>Financial Aid</b> , Click <b>Award</b> , Click <b>Award by Aid Year</b> , Select the correct <b>aid year</b> At the very top, Click <b>Accept Award Offer</b> tab <i>Accept/Decline/Modify your loans.</i> Once you have decided, Click <b>Submit Decision</b>	You will <b>ONLY</b> be able to accept once all items above are complete. If you are offered Subsidized and Unsubsidized loans, to receive the Unsubsidized loan, you must accept the Subsidized loan first.	
	<b>4 Entrance Counseling</b>	<a href="http://www.studentaid.gov">www.studentaid.gov</a> Click <b>Log In</b> - enter your FSA ID and Password, Click <b>Log In - Accept</b> Click <b>Loan Counseling</b> (Entrance, Financial Awareness, Exit) Click <b>Entrance (Required)</b> --> <b>START</b>	It takes 24 hours for the school to receive. Students who are taking out loans for the 1st time <b>MUST</b> complete. After completing this step, you will not have to complete it for future Subsidized and Unsubsidized loans.	
	<b>5 Master Promissory Note</b>	<a href="http://www.studentaid.gov">www.studentaid.gov</a> Click <b>Log In</b> - enter your FSA ID and Password, Click <b>Log In - Accept</b> Click <b>Complete Loan Agreement</b> (Master Promissory Note) Click <b>MPN for Subsidized/Unsubsidized Loans</b> --> <b>START</b>	It takes 24 hours for the school to receive. If you are a <i>returning student and received loans</i> at CSU within last 10 years, you DO NOT need to complete. Otherwise, students who are taking out loans for the 1st time <b>MUST</b> complete.	
Dependent Students If you used Parents on the FAFSA.	<b>6 PLUS Credit Check</b>	<a href="http://www.studentaid.gov">www.studentaid.gov</a> Click <b>Apply for a Direct PLUS</b> Click <b>Direct PLUS Loan Application for Parents</b> (the option at the bottom) --> <b>START</b>	It takes 24 hours for the school to receive. However, parent will know credit decision <i>immediately</i> after parent click <b>SUBMIT</b> .	
	<b>7 PLUS MPN (if approved)</b>	<a href="http://www.studentaid.gov">www.studentaid.gov</a> Click <b>Complete Loan Agreement</b> (Master Promissory Note) Click <b>PLUS MPN for Parents</b> (the option at the bottom) --> <b>START</b>	It takes 24 hours for the school to receive.	
	<b>8 Parent PLUS Loan Application Request Form</b>	<a href="http://www.clayton.edu/financial-aid">www.clayton.edu/financial-aid</a> Click <b>Students</b> (at the very top) Click <b>Financial Aid</b>  Click <b>Loan Forms 20-21</b> , scroll down and Click <b>Parent PLUS Loan Application (PDF)</b>	Parent(s) must submit the Plus Loan Application Request form back to the Financial Aid Office whether <b>approved or denied</b> . If parent(s) credit is <b>denied</b> , the parent can indicate on the form for the student to be reviewed for a potential additional Unsubsidized Loan based on classification and remaining eligibility.	

## Need Help?

<b>Filing out the FAFSA?</b>	800-433-3243	M-F 8am - 11pm: Sat-Sun 11am - 5pm
<b>Verification, Loan?</b>	678-466-4185	M-Tues 8am - 7pm: Weds - Thur 8am - 5pm: Fri 9am to 2pm
<b>Entrance, MPN, PLUS Credit?</b>	800-557-7394	M-F 8am -11pm